

Supplier Assessment

GENERAL INFORMATION

Name of company Stock exchange sign

Website www. Founded in the year

Address City

Postal/ZIP Code State Country

➔ Please, provide incorporation certificate

Access **Nearest Main Airport** **Driving Time From Airport** Minutes

Main Contact Person

Name	<input type="text"/>	Designation / Position	<input type="text"/>
E-mail	<input type="text"/>	Fax No	<input type="text"/>
Telephone Numbers	Mobile <input type="text"/>	Landline 1 <input type="text"/>	Landline 2 <input type="text"/>

Second Contact Person

Name	<input type="text"/>	Designation / Position	<input type="text"/>
E-mail	<input type="text"/>	Fax No	<input type="text"/>
Telephone Numbers	Mobile <input type="text"/>	Landline 1 <input type="text"/>	Landline 2 <input type="text"/>

Production Sites (Names of cities)

If the company is subsidiary/affiliate of any group, please give the name of parent company

If the company has any subsidiaries / affiliates, please give the names of them

Ownership structure:

Sole Proprietorship :

Limited Partnership :

Public listed :

State Owned Company :

Joint Venture :

Other Specify:

Major owners/shareholders:

Name	% Ownership

FINANCIAL DETAILS (please provide financials results)

Sales - General: Please provide details (Please specify currency)

Year	A.Y - 3	A.Y - 2	A.Y - 1	Actual Year (A.Y)	A.Y +1 (forecast)
Sales	- \$	- \$	- \$	- \$	- \$
Net Profit	- \$	- \$	- \$	- \$	- \$
Export Sales	- \$	- \$	- \$	- \$	- \$
# of employees					
Sales ratio per employee					

Sales- Break-down per sector: (% of sales)

	Aerospace		Automotive	Petrochemistry	Heavy Industry	Others	Total
	Military	Commercial					
A.Y - 3							0%
A.Y - 2							0%
A.Y - 1							0%
Actual Year (A.Y)							0%
A.Y +1 (forecast)							0%
Major client #1	Name						
Major client #2	Name						
Major client #3	Name						

Region Wise Sales - as % of Actual Year

Canada	<input type="text"/>	Bank Name :	<input type="text"/>
USA	<input type="text"/>	Address :	<input type="text"/>
Europe	<input type="text"/>	Contact name :	<input type="text"/>
Asia	<input type="text"/>	Phone :	<input type="text"/>
Others :	<input type="text"/>		

MAJOR KPIs

1 year Period Starting mm/dd/yyyy

Delivery performance %

Global OTD %

Improvement process in place (Y/N)

Specify: (ex: 5s, 6 sigma, black belt, etc.)

Quality performance

Ratings PPM, if applicable

Scrap # of event per year in \$

Rework Hours

Client escapes # of escapes identified by client

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INVESTMENTS

Investments in USD	A.Y - 3	A.Y - 2	A.Y - 1	Actual Year (A.Y)	A.Y +1 (forecast)
Production Equipment	- \$	- \$	- \$	- \$	- \$
R&D	- \$	- \$	- \$	- \$	- \$
IT systems	- \$	- \$	- \$	- \$	- \$

Please specify any other significant investments

Investment Details	A.Y - 3	A.Y - 2	A.Y - 1	Actual Year (A.Y)	A.Y +1 (forecast)
	- \$	- \$	- \$	- \$	- \$
	- \$	- \$	- \$	- \$	- \$
	- \$	- \$	- \$	- \$	- \$

Please describe your investment process i.e. reasons for implantation in your region, financial helps from governmental organization, skills and competitiveness of the manpower in the region etc.

WORKFORCE

	Management / Admin	Design Engineers	Methods	CNC programmers	Quality (QA/QC)	Sales & Marketing	Maintenance/ Preventive
Workforce break down							

	HR resp	Buyers	Shop floor planners	Production	Inspectors	Others	Total
Workforce break down							0

Training program (explain) :

Employees turn-around ration (%) Union employees (Y/N) : Labour Agreements terminates on : mm/dd/yyyy

INSURANCE

Actual coverage for:

	(in 1000 Dollars)	Renewal Date (mm/dd/yyyy)	Per Incident (Y/N)
Aviation Products and Grounding Liability	- \$		
Property all-risks	- \$		
Other Insurance <i>Specify</i>	- \$		

QUALITY ORGANIZATION AND SPECIFICATIONS

Quality Certifications

Quality Certifications	"X"	Specify, if necessary
ISO9001		
ISO14000		
AS-EN9100		
AQAP		
ASD-EASE		
JAR		
FAR-145		
NADCAP		
Other		
Other		
Other		
Other		
Other		

Client Certifications	"X"	Specify, if necessary

Design Organization approval (DOA) / Production Organization approval :

Please describe

Lean activities :

Please describe

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PRODUCTS & EXPERTISES

Main interest areas: If you already provide products and/or services for the Aerospace, please indicate by "X" in the boxes:

Raw Mat'l "X" Max size (Length, Width, Height- (in))

Bars / Plates	Steel :		
	Aluminum :		
	Aluminum-Bronze:		
	Beryllium-Copper:		
	Titanium :		
Other :			
Forgings	Steel :		
	Aluminum :		
	Titanium :		
	Other :		
Castings	Steel :		
	Aluminum :		
	Titanium :		
	Other :		
Others	Other		
	Other		

Machined / Finished Parts "X" Max size (Length, Width, Height- (in))


Machining General	Assembly		
	Kit Hardware/Machining		
	Complex part - Small & Medium Size (Housing, manifold, etc.)		
	Complex Parts- Large (36 in cube and more)		
	Milling - Bracket		
	Milling - links /torque arm/ drag brace (medium size)		
	Mill Turn		
	Rough Machining		
	Piston, rod ends, Nuts retainer, cap, tie rods		
	Small Turning - Split & Rebound rings		
	Small Turning - Pins Bolts		
	Small Turning - Spool & Sleeve (Precision)		
	Small Turning - Other (< 6 po)		
	Turning -Tube/Shaft type		
	Large Turning > 6 po		
Landing gears			
Bushings	Bushings, Sleeves		
	Bushing - Beryllium Copper		
Actuators	Actuators		
Splines & Gears	Splines & Gears		
Gundrill/Drilling	Drilling - Deep Hole drilling		
Thread Rolling	Thread Roll		
Swaging	Swaging		
Non Metallic	Non-Metallic material		
Distributor -Spare	Distributor		
Hardware	Clamps		
	Name Plate		
	Std Hardware (NAS, MS, etc.)		
	Washer/Shims		
Bearings	Bearings (ball)		
	Bearings (liners)		
Seals	Seals, O-ring		
Electrical Components	Cable		
	Electrical Hardware		
	Electrical Harnesses		
Hydraulic Components	Hydraulics Hose / Tubing		
	Restrictors, Fitting, Valve		
Wheels & Brakes	Wheel & Brakes		
Springs	Springs		
Sheet Metal	Sheet metal		
Other	Other		
	Other		

Special process or Specific expertise "X" Max size (Length, Width, Height- (in))

Chemical Process	Alodine		
	Aluminium Plating		
	Anodize		
	Cadmium / Ti-Cd		
	Carburizing		
	Ceramic-Metallic Coating		
	Chemical conversion		
	Chrome		
	Copper		
	Dry-Film		
	Hard Anodize		
	High velocity oxy-fuel coating spraying (HVOF)		
	Ion Vapor Deposition (IVD)		
	Nickel		
	Nickel-Chrome		
Nitride			
Painting			
Passivate			
Pickle			
Plasma (Spray)			
Silver			
Tin Plating			
Tiodize			
Zinc			
Zinc-Nickel			
Thermal Treatment	Heat Treat		
	Induction		
	Stress Relieve/Baking		
Deburr	Deburring		
Lab	Lab		
Metal Forming	Bending		
	Hot swaging		
	Straightening		
Metal Removal	EDM		
	Electrochemical machining		
	Electropolishing		
	Laser Profiling		
NDT	Plasma Cutting		
	Barkhausen		
	Eddy Current		
	Fluorescent Penetrant Inspection (FPI)		
	Magnetic Particle Inspection (MPI)		
Nitel etch			
Shot Peening	Glass bead		
	Shot peen		
Welding	Welding		
	Other		
Other :	Other		

Related Product Services "X" Max size (Length, Width, Height- (in))

Engineering Services (product designing,		
Grinding		
NDT in-house		
Product Support		
Special Services (included MRO)		
Technical Documentation		
Test / Measure of Products		
Other :	Other	
	Other	

 **Please, send us your equipment list**

Describe Your Engineering Design Capabilities , if any :

Please describe your main manufacturing process with technology description, technology provider etc.

Please indicate the processes you are able to do internally. Or, please provide any details that we may have missed in this assessment.

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TECHNICAL RESOURCES & PROCESSES

ERP/MRP software :

Capacity analysis possible (Y/N) :

CMM (max part size)			
x (in)	y (in)	z (in)	Software

If Catia :

Version	Release	# of seats

CNC (max part size)		
x (in)	y (in)	z (in)

Inspection with Catia (Y/N) :

Methodology of introduction of new product-NPI (explain) :

Protection of Customer proprietary data :

Secured Portal :
Secured Email :

Explain

SUPPLY CHAIN

Value Chain Analysis

Specify the main products you buy (raw material, sub-components,...)

Specify the main sub-contracted operations (special processes, heat treatments,...)

Please indicate the countries you buy from and the amount of spend

Country	Amount of spend (USD)	Part of the volume produced for

Specify your Outsourcing Ratio (purchases divided by sales)

Supply Chain Optimization & risk mitigation

Specify how you reduce your leadtime

Specify how you control your cost

Do you have an ERM-Hazard plan (Enterprise Risk management plan) Please describe

Do you have any succession plan. Please describe

Describe your capability of transfer of activities

Describe how you flow down the customer requirements to your sub tiers

Describe how you manage risks

I, hereby certifies that, a representative of :

has read and understood the following documents, located on HD Website:



Please, select all HD procedures below

- HPS-010 (Quality assurance requirements for suppliers)
- HPS-011 (Quality Assurance Requirements for Suppliers with Design Responsibility) - OPTIONAL
- HPS-012 (Preferred Supplier & Delegated Inspection Programs)
- HPS-020 (Digital Product Definition / Model Based Definition)
- HPS-710 (General Requirements for Forgings & Castings)
- HD General terms and conditions
- HD shipping instructions

User name :

Password :



Make sure you use the latest version

Type in your name here :

Please use attachments to provide further information on your company (Line card, presentation & pictures of your company, your products, org charts, financial report, etc.)

THANK YOU VERY MUCH FOR YOUR TIME AND THE ACCURACY OF THE DATA PROVIDED!

Please send this Supplier Assessment (S.A.) to:
procurement@herouxdevtek.com

